# Social Determinants of Health and Equity Standards at CIHI

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Health Terminology Standards Virtual Mini Conference: Incorporating Social Determinants of Health (SDOH) into Digital Health Systems

Canadian Institute for Health Information



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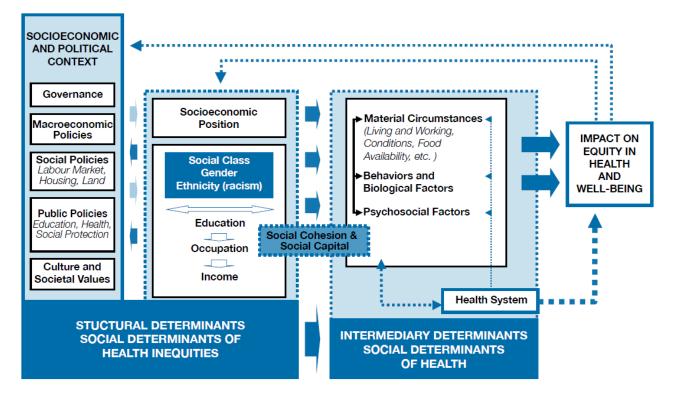
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### **Presentation Overview**

- Structural and Social Determinants of Health
- Equity Approach at CIHI
  - Stratifier Standards
  - Inequality Measures
  - Data and Reporting
  - Inequality Resources
- Future Work at CIHI



### **Structural and Social Determinants of Health**



Source: WHO. A Conceptual Framework for Action on the Social Determinants of Health, 2010

#### SOCIAL DETERMINANTS OF HEALTH

determine 75% of our overall health

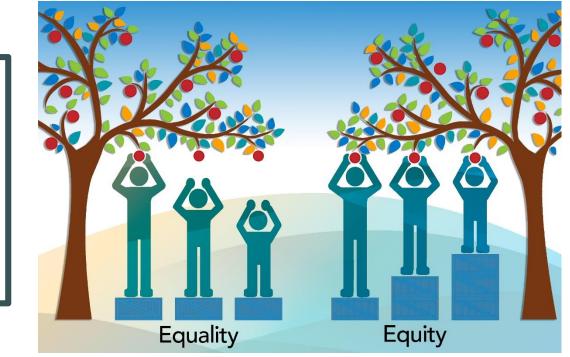
#### Income & social status Employment & working conditions Education & literacy Childhood experiences Î Social inclusion Physical environment $(\mathbf{f})$ Healthy behaviours Access to **N**o× health services Gender Culture 0 0 0 0 0 0 0 0 0 0 0 Aboriginal status Race/racism



**Social Determinants of Health** 

CIHI Measuring Health Inequalities: An Introduction
 <u>https://youtu.be/mMPZUZ6koVs</u>

### **Definitions: Equity, Equality, Inequality & Stratifier**





### HEALTH EQUITY

The absence of *unjust, avoidable differences* in health care access, quality or outcomes

### **Definitions: Equity, Equality, Inequality & Stratifier**

### **HEALTH INEQUALITY**

Measured differences between subpopulations that are determined by disaggregating health indicators (e.g. asthma rates) using equity stratifiers



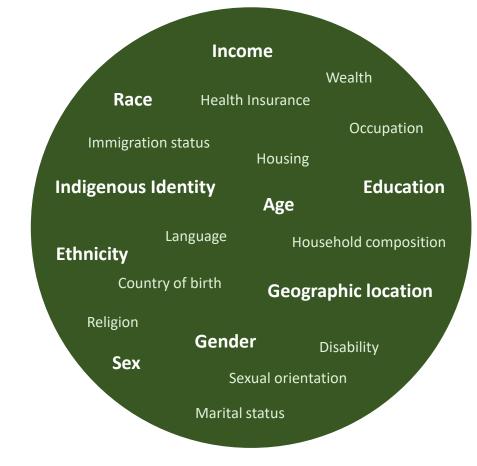
### **EQUITY STRATIFIER**

A characteristic such as *age, sex, income* that can identify population subgroups in order to measure differences in health and health care

### **Equity Approach at CIHI**



Dialogue to prioritize stratifiers for pan-Canadian reporting of health inequalities



### **CIHI – Stratifier Standards**



In Pursuit of Health Equity: Defining Stratifiers for Measuring Health Inequality

A Focus on Age, Sex, Gender, Income, Education and Geographic Location

April 2018



### **2018 REPORT RELEASE**

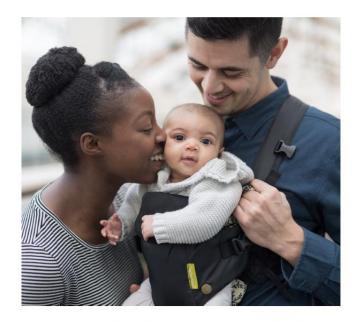
- Age
- Sex (assigned at birth)
- Gender (lived gender)
- Income
- Education
- Geographic Location (urban/rural-remote)

# **CIHI – Stratifer Standards**

Stratifier	Construct	Measure
Age	Age in years	Determine based on indicator
Sex (assigned at birth)	Assigned at birth	Male, Female
Gender (lived gender)	Lived gender	Female gender, male gender, gender diverse
Income	Relative income	Income quintiles
Education	Educational attainment	5 categories
Geographic location	Urban and rural/remote place of residence	Urban, Rural/remote statistical area classification

**NEXT STEPS:** Continue to update with new standards and explore opportunities to include stratifiers within CIHI data bases (e.g. via linkages)

# **CIHI – Stratifier Standards**



Proposed Standards for Race-Based and Indigenous Identity Data Collection and Health Reporting in Canada



### 2020 DISCUSSION DOCUMENT RELEASED

- Race-based standards
- Indigenous identity standards

### **CIHI Race and Ethnicity: Some key learnings**

- Race and ethnicity are frequently misunderstood and conflated in data collection standards, surveys and discourse
  - Greater understanding of these terms will enhance data collection on population subgroups
- <u>Race</u> is a social construct most often characterized by phenotype or perceived physical differences (e.g. skin colour)
  - Data can help identify inequalities that may stem from bias or racism
- <u>Ethnicity</u> is multi-dimensional and refers to a sense of group belonging based on shared characteristics such as geographic origins, cultural traditions, language and/or religion
  - Data useful for informing culturally appropriate care and health program planning

### **CIHI's Proposed Race-Based Data Standard**

#### Proposed race-based question

We know that people of different races do not have significantly different genetics. But our race still has important consequences, including how we are treated by different individuals and institutions. Which race category best describes you? Check all that apply:

Proposed response categories	Examples
Black	African, Afro-Caribbean, African Canadian descent
East/Southeast Asian (optional: may collect as 2 separate categories — East Asian and Southeast Asian)	Chinese, Korean, Japanese, Taiwanese descent or Filipino, Vietnamese, Cambodian, Thai, Indonesian, other Southeast Asian descent
Indigenous (First Nations, Métis, Inuk/Inuit)*	First Nations, Métis, Inuk/Inuit descent
Latino	Latin American, Hispanic descent
Middle Eastern	Arab, Persian, West Asian descent (e.g., Afghan, Egyptian, Iranian, Lebanese, Turkish, Kurdish)
South Asian	South Asian descent (e.g., East Indian, Pakistani, Bangladeshi, Sri Lankan, Indo-Caribbean)
White	European descent
Another race category	Includes values not described above
Do not know	Not applicable
Prefer not to answer	Not applicable

#### Note

\* It is recommended that reporting on Indigenous identity data and communities be informed through engagement with Indigenous communities in the jurisdiction of data collection. Distinctions-based approaches — that is, identifying First Nations, Inuk/Inuit and Métis communities and/or other Indigenous populations such as nations or clans — may be preferred.

# **CIHI's Proposed Indigenous Identity Standard**

Proposed Indigenous identity question\*

Do you identify as First Nations, Métis and/or Inuk/Inuit?

Proposed response categories

Yes (if yes, select all that apply: First Nations, Métis, Inuk/Inuit)

No

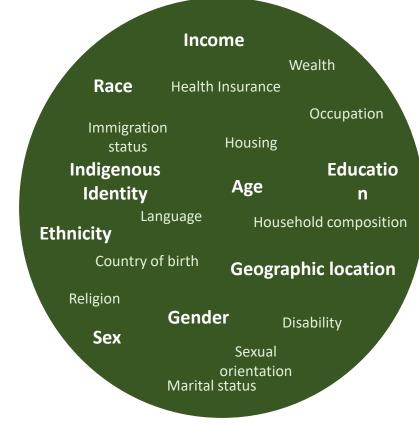
Prefer not to answer

#### Note

It is recommended that reporting on Indigenous identity data and communities be informed through engagement with Indigenous communities in the jurisdiction of data collection. Distinctions-based approaches — that is, identifying First Nations, Inuk/Inuit and Métis communities and/or other Indigenous populations such as nations or clans — may be preferred. Proposing a separate distinctions-based question on Indigenous identity to allow for flexibility in the way Indigenous people choose to self-identify

# **NEXT STEPS:** Engagement with stakeholders, particularly racialized and Indigenous communities, finalize standards followed by public release

# Considerations for the development of other stratifiers



 Revisit the Pan-Canadian Dialogue report and prioritization process

Highly rated stratifiers included:

- Housing
- Disability
- Language for receiving care
- Health insurance
- Immigrant status
- Sexual orientation

### Criteria for Stratifier Selection

- Strength of evidence: stratfier is associated with access, quality and/or outcomes of health care
- Actionability: inequalities can be addressed through policy or program intervention at the clinical or health care system level
- Availability and use: definition exists that is standard, valid and reliable and has been used to measure inequality in health care in your jurisdiction
- Acceptability: stratifier information would be willingly provided by Canadians without concerns over privacy and/or data ownership
- Relevance: Stratifier reflects a priority population for improving access, quality and outcomes of health care within your jurisdiction

# **Measuring Health Inequalities: A Toolkit**

- Assist analysts and researchers with varying knowledge and skill sets
- Consists of guidelines and resources organized in 3 phases:



https://www.cihi.ca/en/measuring-health-inequalities-a-toolkit

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### Measuring Health Inequalities: A Toolkit Plan your Analysis

Step	Resources	
Review and Select equity stratifiers	<ul> <li>In Pursuit of Health Equity: Defining Stratifiers for Measuring Health Inequality (PDF)</li> <li>Proposed Standards for Race-Based and Indigenous Identity Data Collection and Health Reporting in Canada.</li> <li>Pan-Canadian Dialogue to Advance the Measurement of Equity in Health Care: Proceedings Report (PDF).</li> </ul>	
Identify potential disaggregation (e.g. income and sex)	Literature Review Template (XLSX)	
Explore approach for accessing equity stratifiers	<ul> <li>How to link data at the area level</li> <li><u>Equity Stratifier Inventory (XLSX)</u></li> <li><u>Area-Level Equity Stratifiers Using PCCF and PCCF+ (PDF)</u></li> <li>How to link data at the individual level</li> </ul>	
Create analysis plan	Analysis Plan Template (PDF)	

### Measuring Health Inequalities: A Toolkit Analyze your Data

Step	Resources	
Conduct stratified analysis	<ul> <li><u>Area-Level Equity Stratifiers Using PCCF and PCCF+ (PDF)</u></li> <li><u>SAS Macros and Methodology Notes (PDF)</u></li> </ul>	
Quantify inequalities using summary measures	<ul> <li><u>Interpreting Health Inequalities to Inform Action (video)</u></li> <li><u>SAS Macros and Methodology Notes (PDF)</u></li> </ul>	

### **Inequality Measures**

#### Absolute

- Rate difference (simple)
- Slope Index of Inequality (complex)
- Absolute Concentration Index (complex)
- Between group variance (complex)

#### Relative

- Rate ratio (simple)
- Relative Index of Inequality (complex)
- Relative Concentration Index (complex)
- Population Attributable Fraction (simple)
- Health concentration index (complex)
- Mean log deviation (complex)
- Theil's index (complex)

# Inequality Measures

#### ABSOLUTE

- Rate difference (simple)
- Slope Index of Inequality (complex)
- Absolute Concentration Index (complex)
- Between group variance (complex)
- Population impact number (complex)

#### RELATIVE

### • Rate ratio (simple)

- Relative Index of Inequality (complex)
- Relative Concentration Index (complex)
- Population Attributable Fraction (Potential rate reduction) (complex)
- Potential rate improvement (complex)
- Health concentration index (complex)
- Mean log deviation (complex)
- <sup>2</sup> Theil's index (complex)

### Examples of inequality measures

# Rate Ratio (Simple and Relative)

• **Definition:** A simple measure if the relative inequality between subgroups that is calculated by subtracting the rate of the comparison group by the rate of the reference group

	All income Quintiles (2012)	Age-standardized rate (per 100,000)	Interpretation
	Q1 (lowest)	161	The rate of hospitalization, death etc is 2.4 times higher in the
	Q2	103	lowest income quintile compared
	Q3	89	to the highest income quintile
	Q4	76	
	Q5 (highest)	68	
$\langle$	Rate Ratio (Q1 / Q5)	161 / 68=2.4	

# Rate Difference (Simple and Absolute)

• **Definition:** A simple measure of the absolute inequality between subgroups that is calculated by subtracting the rate of the reference group from the rate of the comparison group

All income Quintiles (2012)	Age-standardized rate (per 100,000)	Interpretation
Q1 (lowest)	161	The difference in the rate of hospitalization, death, etc between
Q2	103	the lowest income quintile and the
Q3	89	highest income quintile is 93 per 100,000
Q4	76	
Q5 (highest)	68	
Rate difference (Q1 – Q5)	161 - 68 = 93	

# Potential Rate Reduction (Complex and Relative)

• **Definition:** A complex measure of relative inequality that captures the potential reduction in a health indicator rate that would occur in the hypothetical scenario that each population subgroup experienced the same low rate as the subgroup with the most desirable rate. It is also commonly known as the population-attributable fraction or population-attributable risk

All income Quintiles (2012)	Age-standardized rate (per 100,000)	Interpretation
Q1 (lowest)	161	Approximately 32% of hospitalizations, deaths, etc could
Q2	103	have been avoided if all income
Q3	89	quintiles had the same rate as Q5 (highest income)
Q4	76	
Q5 (highest)	68	
Potential rate reduction %	31.6%	

### Population Impact Number (Complex and Absolute)

• **Definition:** A complex measure of absolute inequality that captures the potential reduction in the number of cases or events for a health indicator that would occur in the hypothetical scenario that each population subgroup experienced the same rate as the subgroup with the most desirable rate. It captures the gradient of inequality across multiple categories, such as income quintiles

All income Quintiles (2012)	Age-standardized rate (per 100,000)	Interpretation
Q1 (lowest)	161	There could have been approximately 9,000 fewer
Q2	103	Hospitalizations, deaths etc. if all
Q3	89	income quintiles had the same rate as Q5 (highest income)
Q4	76	
Q5 (highest)	68	
Population impact number	9,000	

### Measuring Health Inequalities: A Toolkit Report your Findings

Step	Resources
Interpret results for key findings	<ul> <li>Interpreting Health Inequalities to Inform Action (video)</li> <li>Health Inequalities Interactive Tool</li> </ul>
Present findings to your audience	Intervention Scan Guide (PDF)

# Moving from Inequality Analysis to Action

Guide to assist in conducting a scan to identify interventions (strategies, policies, programs) that will reduce health inequalities associated with your health indicator of interest Measuring Health Inequalities: A Toolkit

Intervention Scan Guide



# Key resource: Area-Level Equity Stratifiers Using PCCF and PCCF+ Guide

- Main differences between PCCF and PCCF+
- Key considerations for use when measuring income- and geography-related inequalities
- Information on data quality and census geographies



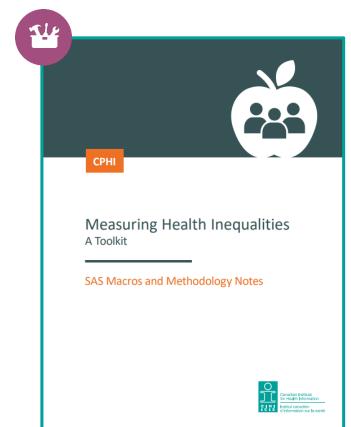
Measuring Health Inequalities: A Toolkit

Area-Level Equity Stratifiers Using PCCF and PCCF+



### Key resource: SAS Macros and Methodology Notes

- Calculate indicator rates, as well as variance estimates, stratified by income and geographic location
- Calculate summary measures of inequality including rate ratios and rate differences



### Key resources: Glossary and Supplementary Resources Infosheet



#### Resources October 1, 2018 Measuring Health Inequalities: A Toolkit — Supplementary Resources This document contains a list of organizations that have helpful resources to support planning for, analyzing and reporting on health inequalities. Many of these resources informed the development of CIHI's Measuring Health Inequalities: A Toolkit. If you have suggestions for this list, please email cohi@cihi.ca. Table 1 Canadian organizations - National Organization Examples of resources Canadian Council on Social Determinants of unicating the Social Determinants of Health: Guide Health (CCSDH) Canadian Institute for Health Information (CIHI) Trends in Income-Related Health Inequalities in Canada (2015) Asthma Hospitalizations Among Children and Youth in Canada: Trends and nequalities (2018) CIHI's Indicator Library A Performance Measurement Framework for the Canadian Health System (2013) lealth inequalitie Canadian Research Data Centre Network nformation on how to access Research Data Centres for Statistics Canada (CRDCN) survey, census and administrative data sets Data set descriptions and resources (e.g., search data sets such as PCCF) National Collaborating Centre for Determinants A Guide to Community Engagement Frameworks for Action on the Social of Health (NCCDH) Determinants of Health and Health Equity (2013) Public Health Agency of Canada (PHAC) lealth Inequalities Data Tool Key Health Inequalities in Canada: A National Portrait (2018) Statistics Canada Data available in the Research Data Centres (RDCs) Postal Code Conversion File Plus (PCCF+) titut canadier

### Inequality Resources at CIHI – Data and Reporting

#### Health Inequalities Interactive Tool Richer Canadians tend to be healthier and live longer than poorer Canadians. Our Trends in Income-Related Health Inequalities in Canada project examined whether the country and its provinces have made progress in this area over the past decade. Find out for yourself: select an indicator to explore health inequalities by year and changes over time at national and provincial levels. Social Determinants **Health Status** Motor Vehicle Traffic Injury Hospitalization Smoking Obesity Self-Rated Mental Health Alcohol-Attributable Hospitalization Quality of Care Hospitalized Heart Attacks Influenza Immunization for Seniors Diabetes COPD Hospitalization, Younger Than Age 75

### Analysis

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- Province
- By sex
- Income quintile

#### Measures

- Rate ratio
- Rate difference
- Potential rate reduction
- Population impact number

Note: CIHI's Health Inequalities Interactive Tool was recently updated by converting Flash-based content to HTML. As a result, you may notice inconsistencies

### Health inequalities measurement and reporting at CIHI



# Future Work for CIHI

- Expansion of selected equity stratifiers within CIHI data holdings
- Expanded analysis and reporting of health inequalities as stratifiers are added
- Continued stakeholder engagement related to future stratifiers, analysis and reporting







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